

# Donor advised fund grant form

Thank you for recommending a grant from your donor advised fund. Grants are made to the University of Minnesota Foundation, which will direct the gift to the designated program.

## Gift designation

This gift will be used for \_\_\_\_\_  
*(Indicate name of fund, project, department/affiliate, scholarship, etc. Space available on reverse for special instructions.)*

This gift is in memory of honor of \_\_\_\_\_

Notify \_\_\_\_\_ Address \_\_\_\_\_

## Grant terms

I (we) intend to recommend grants from \_\_\_\_\_ *(name of organization where donor advised fund is held)*

in the total amount of \$ \_\_\_\_\_ over \_\_\_\_\_ years, beginning \_\_\_\_\_ / \_\_\_\_\_ *(maximum multi-year grant term is five years).*  
*(month, year)*

*Grant recommendations must be accepted and approved by the donor advised fund sponsoring organization. My/our expression of intent is not intended to create a legally enforceable obligation.*

*If this is for a capital project, the funds donated can be used to build, support, operate, and to pay for debt, both principal and interest, for the project.*

## Contact information

For the individual(s) recommending the grant

Name

Name (if applicable)

Address

City State ZIP

Phone Email

Signature

Date

### Return completed form to:

University of Minnesota Foundation  
P.O. Box 860266  
Minneapolis, MN 55486-0266

# UMD

UNIVERSITY OF MINNESOTA DULUTH  
**Driven to Discover**

All gifts to the University of Minnesota Foundation are subject to and administered in accordance with the provisions of the Foundation's governing documents that relate to gift acceptance and administration, which include the Foundation's ability to repurpose funds to a use as close as possible when the original use is no longer capable of fulfillment.

## Special instructions